



South Coastal Counties
Legal Services

FREE ESTATE PLANNING CLINIC

Friday, February 16, 2024

BY APPOINTMENT ONLY
10:30AM - 4:00PM

Wellfleet Adult Community Center - 715 Old Kings Highway
Wellfleet, MA 02667

MA licensed attorneys interested in volunteering, with no on-going commitment, please contact: Jamie M. Gau, jgau@sccls.org, 774-488-5953

What is the clinic?

SCCLS and the Wellfleet Council on Aging will be hosting an in-person event to help **low-income older adults (60+)** exercise control over family, health, and financial decision-making at no cost.

How does it work?

Income eligible clients will be connected with a volunteer private attorney to have a durable power of attorney, health care proxy, and/or a simple will drafted and formally executed.

Is Registration Required?

YES! Interested applicants must call **Rasheda Dickerson** at (508) 775-7020 Ext. 2101, or email rdickerson@sccls.org, to complete an intake screening. All interested applicants must be screened for financial eligibility in order to be considered for these free services. Deadline to complete an intake screening is January 22, 2024.

What are the three basic estate planning documents?



Durable Power of Attorney

Allows you to appoint a trusted individual to manage and protect your property and finances. Your appointed attorney-in-fact may sign checks, enter into contracts, make financial decisions on your behalf, and more.



Health Care Proxy

Allows you to appoint another individual to serve as your health care "agent." The agent becomes empowered once it is determined that you lack capacity to make or to communicate your health-care decisions.



Simple Will

Allows you to state in writing specific instructions of how you want to have your personal property, finances, and real property distributed after your death, and allows you to appoint an entrusted individual as your executor.

Things to know:

DEADLINE TO COMPLETE INTAKE IS JANUARY 22ND!

- (1) Intake screening must be completed to determine eligibility;
- (2) If eligible, clients will need to complete and submit an estate planning questionnaire on or before February 9, 2024; and
- (3) Registered clients will be given a specific appointment time for the clinic on February 16th.